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## Emmforce Autotech Limited IPO



- The company's product list includes differential housings, differential locks, differential covers, 4WD locking hubs, spindles, axles and shafts, gear shifters, yokes, differential spools, differential tools, and various forged/cast differential parts mainly for 4WD and high-performance racing vehicles.
- Competitive strengths:
- Engineering excellence: in-house research, design and development and in-depth knowledge of a wide range of materials and processes
- One-stop solution for drivetrain parts
- Quality assurance and standards: Strict quality standards are followed and maintained throughout the process.
- Existing customer relationships: Two decades of good customer relationships contribute to the company receiving regular orders from its customers.

- Scalable business model: The company's business model is to make the best use of existing resources, create linkages with the development team's expertise, and achieve consistent customer satisfaction.
  - Experienced management team
  - The company's manufacturing facility is located in Baddi, Himachal Pradesh.
  - As of October 31, 2023, the company employed 128 people.
1. Investment in a Subsidiary Company i.e. Emmforce Mobility Solutions Private Limited (EMSPL) in the form of equity or debt for meeting the requirement of working capital and margin money for term loan of the Subsidiary Company.
  2. To Meet the Working Capital Requirements of the company.
  3. General Corporate Purpose.

## IPO Details



Apr 23, 2024  
Open Date

Apr 25, 2024  
Close Date

Apr 26, 2024  
Allotment Date\*

Apr 30, 2024  
Listing Date\*

Issue Price

₹93-98 per equity share

Face Value

₹10 Per Equity Share

Issue Size

5,499,600 shares(aggregating up to ₹53.90 Cr)

Market Lot

1200 Shares (₹117,600/-)

Listing at Group(s)

BSE SME

Lead Manager(s)

Beeline Capital Advisors Pvt Ltd

Registrar

Link Intime India Private Ltd

Retail Portion

35%

**NOTE: ALL RETAIL INVESTORS SHOULD SUBMIT THEIR APPLICATION THROUGH UPI**

### **HEAD OFFICE**

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**IA SEBI REGISTRATION NO.:INA000005333**

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INVESTMENT IN EQUITY, MUTUAL FUND, EQUITY, CURRENCY & COMMODITY DERIVATIVES IS SUBJECT TO RISK. WE ARE DISTRIBUTOR OF MUTUAL FUND Client should read the Risk Disclosure Document (RDD) & Do's and Don'ts issued by SEBI & relevant exchanges before investing



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